



**Complete both sides, then mail to: Lycoming College, Financial Aid Office, One College Place, Williamsport, PA 17701
or send both sides of this form in PDF format to Finaid@Lycoming.edu, or fax both sides to 570-321-4993.**

Please log in to your **Lyco Advisor: Financial Aid Self-Service** to review any additional documentation that may be required by visiting www.collslfrv-live.lycoming.edu/student.

Student Name	_____			Student ID #	_____
	Last	First	MI		
Student's Birth Date	_____				
Home Address	_____				
	Street				

	City	State	Zip		
Home Telephone Number	()	Student E-mail _____			

STEP 2: *FAMILY INFORMATION:* List the people in **your household**. Include the following:

- Yourself and your spouse if you have one, and
- Your children, if you will provide more than half of their support July 1, 2026 through June 30, 2027, even if they do not live with you, and
- Other people if they now live with you **AND** you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2026 through June 30, 2027.

[illegible]

Required Income & Tax Information - Step 3

All Tax Filers: If possible, always provide consent to use the **Direct Data Exchange (DDX) on the FAFSA.**

If you did not provide consent to use FTI on the FAFSA, you **must** request an IRS 2023 Tax Return Transcript for Step 3 by calling the IRS at **800.908.9946**. Or, you can also go online to www.irs.gov; click Get My Tax Record, then click Get Transcript Online and follow the directions. **A signed copy of the 2024 tax return, with schedules and W2s, is also acceptable.**

If an Amended Return has been filed: A copy of the Original 2024 Tax Return (IRS 1040) **and** the Amended 2024 Return (IRS 1040x) must be provided to the Financial Aid office.

STEP 3: STUDENT (AND SPOUSE IF MARRIED) TAX TRANSCRIPT & INCOME INFORMATION

CHECK THE ONE (1) BOX THAT APPLIES:

- ☐ I/we was not employed and had no income earned from work in **2024**.
- ☐ I/we consented to use the Direct Data Exchange (DDX) on the FAFSA to retrieve and transfer 2024 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA, **OR** will provide Lycoming College with a signed copy of my 2024 federal tax return including schedules, or a 2024 federal IRS Tax Transcript.
- ☐ I/we was employed in 2024 but was not required to file a 2024 federal tax return. Listed below is where I worked, and I have attached all 2024 year W-2s.

Source(s) of Income (fill out only if you did NOT file	Amount Earned in 2024
	\$
	\$
	\$

STEP 4: SIGN THIS WORKSHEET – CAN NOT BE SIGNED ELECTRONICALLY.

I certify that all the information reported on this worksheet is complete and correct. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student Signature

Date