

2026-2027 VERIFICATION WORKSHEET

Federal Student Aid Programs

Complete both sides, then mail to: Lycoming College, Financial Aid Office, One College Place, Williamsport, PA 17701 or send both sides of this form in PDF format to Finaid@Lycoming.edu, or fax both sides to 570-321-4993.

Please log in to your **Lyco Advisor Financial Aid Self-Service** to review any additional documentation that may be required by visiting www.collslsrv-live.lycoming.edu/student.

STEP 1: *STUDENT INFORMATION*

Student Name _____ Student ID # _____
 Last First MI

Student's Birth Date _____

Home Address			
	Street		
	City	State	Zip

Student Telephone Number () Student E-mail

Parent Telephone Number () Parent E-Mail

STEP 2: ***YOUR FAMILY INFORMATION:*** List the people in your parent's household. Include the following:

- Yourself and your parent(s) (including step-parent). Parent(s) listed are the ones required to provide information on the FAFSA. (**NOTE:** If you are living with, or are required to file the FAFSA with a parent who has remarried, you **must** also include the step-parent's information on the FAFSA – include your step-parent below).
- Your parent(s) other dependent children, if: (a) your parents will provide more than half of their support from July 1, 2026 through June 30, 2027, **OR** (b) the children would be required to provide parental information when applying for Federal Student Aid **and**
- Other people if they now live with your parent(s) **AND** your parents provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2026 through June 30, 2027.

[illegible]

Required Income & Tax Information

Step 3 and Step 4

All Student and Parent Tax Filers: If possible, always provide consent to use the **Direct Data Exchange (DDX) on the FAFSA**. If you did not provide consent to use FTI on the FAFSA, you **must** request an IRS 2024 **Tax Return Transcript** for Steps 3 and 4 by calling the IRS at **800.908.9946**. Or, you can also go online to www.irs.gov; click Get My Tax Record, then click Get Transcript Online and follow the directions. **A signed copy of the 2024 tax return, with schedules and W2s, is also acceptable.**

If an Amended Return has been filed: A copy of the Original 2024 Tax Return (IRS 1040) **and** the Amended Return 2024 (IRS 1040x) must be provided to the Financial Aid office.

STEP 3: ***STUDENT TAX TRANSCRIPT & INCOME INFORMATION***

CHECK THE ONE (1) BOX THAT APPLIES:

- ☐ I was not employed and had no income earned from work in **2024**.
- ☐ I consented to use the Direct Data Exchange (DDX) on the FAFSA to retrieve and transfer 2024 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA OR will provide Lycoming College with a signed copy of my 2024 federal tax return including schedules, or a 2024 federal IRS Tax Transcript.
- ☐ I was employed in 2024 but was not required to file a 2024 federal tax return. Listed below is where I worked, and I have attached all 2024 year W-2s.

Source(s) of Income (fill out only if you did NOT file)	Amount Earned in 2024
	\$
	\$
	\$

STEP 4: ***PARENT TAX TRANSCRIPTS & INCOME INFORMATION***

CHECK THE ONE (1) BOX THAT APPLIES:

- ☐ Student's parent(s) had no income earned from work in **2024**.
- ☐ Student's parent(s) consented to use the Direct Data Exchange (DDX) on the FAFSA to retrieve and transfer 2024 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA, OR will provide Lycoming College with a signed copy of my parent(s) 2024 federal tax return including schedules, or a 2024 federal IRS Tax Transcript.
- ☐ Student's parent(s) was employed in 2024 but was not required to file a 2024 federal tax return. Listed below is where parent(s) worked, and I have attached all 2024 year W-2s

Source(s) of Income (fill out only if you did NOT file)	Amount Earned in 2024
	\$
	\$
	\$

STEP 5: ***SIGN THIS WORKSHEET – CAN NOT BE SIGNED ELECTRONICALLY***

I/We certify that all the information reported on this worksheet is complete and correct. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student Signature

Date

Parent Signature (required)

Date